

## **CAPITAL PROJECTS AND BOND OVERSIGHT**

### **A g e n d a**

<b>DATE:</b>	<b>Tuesday, November 19, 2013</b>
<b>TIME:</b>	<b>1:00 PM</b>
<b>PLACE:</b>	<b>Room 169 Annex</b>

- 1. Call to Order and Roll Call**
- 2. Approval of Minutes (October 15, 2013)**
- 3. Information Items**
  - A. Economic Development Bond Report
  - B. Kentucky State University Student Housing Article
  - C. News Articles Regarding Moody's Downgrade of Yum! Center Bonds
- 4. Project Reports from the Universities – Western Kentucky University – WKU Campus Parking Area Lighting Upgrade Project Update**
- 5. Lease Reports from the Finance and Administration Cabinet**
  - A. New Leases
    1. Department for Workforce Investment (Madison County)
    2. Cabinet for Health and Family Services (Fayette County)
  - B. Lease Modification and Amortization of Leasehold Improvements – Department for Military Affairs (Fayette County)
  - C. Lease Modification – Department for Workforce Investment (Jefferson County)
  - D. Lease Agreement Renewal with Annual Rental Exceeding \$100,000
    1. Labor Cabinet (Franklin County)
    2. Cabinet for Health and Family Services (Franklin County)
    3. Cabinet for Health and Family Services (Kenton County)

4. Cabinet for Health and Family Services (Martin County)
5. Cabinet for Health and Family Services (Montgomery County)
6. Cabinet for Health and Family Services (Morgan County)
7. Cabinet for Health and Family Services (Pike County)
8. Cabinet for Health and Family Services (Scott County)
9. Department of Agriculture (Franklin County)
10. Department of Corrections (Campbell County)
11. Department of Insurance (Franklin County)
12. Department for Local Government (Franklin County)
13. Department of Revenue (Boone County)
14. Department for Workforce Investment (Fayette County)
15. Energy and Environment Cabinet (Floyd County)
16. Energy and Environment Cabinet (Franklin County)

**6. Project Reports from Finance and Administration Cabinet**

- A. New Unbudgeted Capital Project – Tourism, Arts and Heritage Cabinet – Department of Parks – Beech Fork Covered Bridge Upgrade
- B. Scope Increase – Justice and Public Safety Cabinet – Demolition and Construction of Training Academy Building
- C. Reporting of Pool Projects in Excess of \$600,000
  1. Tourism, Arts and Heritage Cabinet – Department of Fish and Wildlife Resources – Big River Phase II – Crittenden County Land Purchase
  2. Tourism, Arts and Heritage Cabinet – Department of Fish and Wildlife Resources – FILO – Hatchery Creek
  3. Tourism, Arts and Heritage Cabinet – Department of Fish and Wildlife Resources – Letcher-Smoot Property

**7. Report from the Office of Financial Management**

- A. Follow-up Information – Kentucky Public Transportation Infrastructure Authority (KPTIA) Public Financial Management (PFM) Financial Advisory Services

B. Kentucky Infrastructure Authority

1. Fund A Loan Increase – City of Flatwoods – Sanitary Sewer Collection System Improvements Project
2. Fund B Loan Increase – City of Greenville f/b/o Greenville Utilities Commission – Sewer Improvements Project
3. Fund B Loan Increase – City of Elkton – Elkton Todd County Water District Separation Project
4. Fund B Loan – Paradise Park Regional Industrial Development Authority – Paradise Park Water Transmission Project
5. Infrastructure for Economic Development Fund Grant (Non-coal County) – City of Georgetown – Georgetown/Scott County South Sewer Extension

C. New Bond Issues

1. Northern Kentucky University General Receipts Bonds, 2014 Series A
2. Kentucky Housing Corporation Conduit Multifamily Housing Revenue Bonds (Maple Street Apartments Project), Series 2013

D. Follow-up Report on Previously Approved Bond Issue – Western Kentucky University General Receipts Bonds, 2013 Series A, Dated October 29, 2013

E. New School Bond Issues with School Facilities Construction Commission Debt Service Participation

- Bardstown Independent
- Barren County
- Calloway County
- Christian County
- Hopkins County
- Marion County
- Pike County
- Russell County

**8. Local School Bonds – New school bond issues with 100 percent locally-funded debt service participation**

- Bath County
- Laurel County
- Robertson County
- Warren County

**9. Updated Monthly and Weekly Debt Issuance Calendar**

## **10. Adjournment**

Next meeting: Tuesday, December 17, 2013  
1 p.m.; Capital Annex Room 169